

**ATTACHMENT NO. 3 – DVB PARTICIPATION DOCUMENTATION AND DESIGNATED
SUBCONTRACTORS LIST**

**DISABLED VETERAN BUSINESS (DVB)
PARTICIPATION PROGRAM OVERVIEW AND RESOURCES**

1. **Disabled Veteran Businesses (DVBs).** DVBs include Small Business Administration (SBA) certified Service-Disabled Veteran-Owned Small Businesses (SDVOSBs) and California Department of General Services (DGS) certified Disabled Veteran Business Enterprises (DVBs).
2. **DVB Participation Program Policy.** Through the DVB participation program, the District encourages contractors to ensure maximum opportunities for the participation of DVBs in the Work of the Contract.

Pursuant to the board-approved resolution in support of DVBs approved on May 10, 2011, the District has replaced the good faith effort with a mandatory requirement of 3% for DVB participation in all construction related contracts, including Master Facilities Leases. Contractor must meet or exceed 3% DVB participation. The failure of any Contractor to strictly comply with the District's DVB Participation Program Policy will result in rejection of a Contractor's Guaranteed Maximum Price (GMP) submittal(s) for non-responsiveness or incompleteness. Businesses that act as Brokers, Fronts and Pass-throughs are not permitted; all DVBs must provide a Commercially Useful Function.

The District's commitment to the achievement of DVB Participation Requirement for the Work of the Contract shall not, however, result in the District's discrimination in the award of the Contract on the basis of ethnic group identification, ancestry, religion, age, sex, race, color, or physical or mental disability.

Information regarding the DVB participation program, including links to find certified DVBs and certified SDVOSBs is available at www.sandiegounified.org/DVB.

3. **Definitions.** Definitions for terms and acronyms used in this DVB Participation Program Policy are included in Exhibit K of the Master Facilities Lease.
4. **Participation Requirement**
 - 3.1 **Participation Requirement Defined.** The term "Participation Requirement" is a numerically expressed condition of DVB participation in performing the Work of the Contract.
 - 3.2 **DVB Participation.** The Proposal of a Contractor shall be deemed responsive only if the Contractor commits to achieving or exceeding the DVB Participation Requirement of three percent (3%) across the Project. The Contractor's commitment to achieving or exceeding the Participation Requirement will not by itself render the proposal of such Contractor to be qualified.
DVB participation may be achieved using DVBs at any contractor tier and may include subcontractors, suppliers, manufacturers, equipment providers, certain types of professional services like Building Information Modeling (BIM), Stormwater Pollution Prevention Plan (SWPPP) and/or Right of Way consultants, and other ancillary services related to the completion of the contract like utility locating services, site security, trailer cleaning services, trucking companies, and others.
DVBs are required to have a current and valid certification from the DGS for the business type and classification as listed on the proposal. SDVOSBs are required to have a current and valid certification from the SBA relevant to the bid (e.g., NAICS Code); self-certification will not be accepted.

- 3.3 **Exclusions.** The District expressly prohibits brokers, pass-throughs and fronts.
- 3.4 **DVB Specific Substitution Requirements.** See Exhibit G Article 5 for DVB specific substitution process requirements.

5. DVB Program Reporting

- 5.1. **DVB Contractor Declaration.** Contractors must submit a complete “DVB Contractor Declaration” element of Attachment No. 3, to list the DVBs at all tiers that the Contractor and its subcontractors are committing to use on the Project. The Declaration must include the subcontractor/suppliers’ full addresses, contact information, work to be performed or supplies to be provided, California DVBE Certification Numbers or federal Small Business Administration SDVOSB Certification Numbers, and corresponding percentage of the Total GMP at the time of submitting its GMP Submittal(s).

NOTE: Designated DVB Participation Documentation is not required for Preconstruction Services-only elements of the Work. However, it will be required at time of GMP development/submittal(s). If Contractor has incorporated DVB subconsultant(s) as part of their preconstruction team, submit a copy of DVB Contractor Declaration as a part of your Preconstruction RFP submittal, form available from Contract Specialist upon request.

- 5.2. **DVB Subcontracting Report.** Contractor will be required to submit a “Prime Contractor’s Subcontracting Report” at the culmination of each GMP. This report summarizes the DVB participation achieved throughout the Project and compares this to the original commitments made in the DVB Contractor Declaration form.
- 5.3. Per Master Facilities Lease, Exhibit C, 5.2.6 “Timing of the Lease Payment and Interest Due on Lease Payments”, the DVB Subcontracting Report is required to be submitted as one condition towards the execution of the Memorandum of Commencement (MOC). The District will approve the Report when the Contractor has met the DVB participation mandatory requirement. This form is included in Exhibit K of the Master Facilities Lease.

- 6. **SB588 DVBE Subcontracting Reporting.** Senate Bill 588 (SB588), which is codified in Mil. & Vets. Code, applies to all contracts awarded as of January 1, 2021, with a commitment to use DVBE subcontractors that involve an expenditure of state funds. State funded projects will be identified upon Contract award by the Contract Specialist. Contractor must certify all payments have been made to the DVBE subcontractors by submitting the Prime Contractor’s DVBE Subcontracting Report (DGS PD 810P) to the District.

The Report must include (1) the total amount the prime Contractor received under the Contract; (2) the name and address of the DVBE(s) that participated in the performance of the Contract; (3) the amount each DVBE received from the prime Contractor; (4) that all payments under the Contract have been made to the DVBE; and (5) the actual percentage of DVBE participation that was achieved. A person or entity that knowingly provides false information shall be subject to a civil penalty for each violation. (Mil. & Vets. Code § 999.5(d); Govt. Code § 14841.) Failure to submit this Report within 30 days’ notice from the District will result a permanent withholding of \$10,000 from the final payment or the full payment if less than \$10,000. The District accepts certified DVBS.

7. DVB Resource Information

District’s Disabled Veteran Business Participation Tip Sheet	http://www.sandiegounified.org/DVB
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Small Business Association (SBA) Dynamic Small Business Search (DSBS) SDVOSB database	https://dsbs.sba.gov/
State of California DVBE database	https://caleprocure.ca.gov/pages/PublicSearch/supplier-search.aspx
Veterans In Business (VIB) Network	www.vibnetwork.org

8. **Outreach Team.** The District's Business Outreach Team can also be reached for assistance:

- a. Karen Linehan, Outreach Program Manager at klinehan@sandi.net; or
- b. Alma D. Bañuelos, Business Outreach Coordinator at abanuelos@sandi.net; or
- c. Sidney Hucklebridge-Key, Lease-Leaseback Outreach Coordinator at shucklebridge@sandi.net.

9. **List of Attachment No. 3 Documents.** Electronic forms are available upon request by email to Outreach Team.

- 9.1. **Lease-Leaseback Contractor Statement of Emerging Business Enterprise Commitment**
- 9.2. **DVB Contractor Declaration**
- 9.3. **Subcontractors List**



Business Outreach, Lease Leaseback Projects
 Facilities, Planning and Construction

**LEASE-LEASEBACK CONTRACTOR
 STATEMENT OF EMERGING BUSINESS ENTERPRISE COMMITMENT**

Company Name: Balfour Beatty Construction, LLC

Project Name: Millennial Tech Middle School WSM

INFORMATION/INSTRUCTIONS:

Pursuant to the Request for Proposal and Master Site and Master Facility Lease documents, Contractor is required to develop a project specific Emerging Business Enterprise (EBE) Participation Plan on this Agreement. EBEs include small business and woman-, minority-, and disabled veteran-owned business enterprises. Contractor shall hereby commit to the following (affirm by checking the boxes next to the statements and execute below):

- ☒ Contractor understands that the San Diego Unified School District (District) has a mandatory three percent (3%) requirement for Disabled Veteran Business (includes DVBE and SDVOSB) participation on all construction projects regardless of value.
- ☒ Contractor understands that the District's goals for Lease-Leaseback project are as follows: EBE is 50%, DVB is 5%, MBE is 8%, WBE is 7% and SBE is 40%. While EBE goals are not mandatory, Contractor understands that the District's Board of Education strongly supports and encourages engaging EBEs in District construction projects.
- ☒ Contractor commits to engaging EBE subcontractors, suppliers, equipment providers, and manufacturers in this project to the fullest extent possible.
- ☒ Contractor commits to proactively working with the District's Business Outreach Team in an effort to engage EBEs in this project.
- ☒ The Contractor's EBE participation commitment shall be based upon the anticipated net Guaranteed Maximum Price, including; Preconstruction services, all Subcontract costs, Contractor self-performed work, General Conditions, Fees, Allowances, Overhead and Profit, Bonds and Insurance, and any awarded alternatives.
- ☒ By signing this Statement of EBE Commitment, I agree to the above statements and certify under penalty of perjury that the information provided is true and correct.

Printed Name: Emily Kay

Title: President, CA Division

Signature: 

Date: 03/21/2025

**ELECTRONIC TEMPLATE AVAILABLE VIA REQUEST TO OUTREACH TEAM
 FACILITIES PLANNING & CONSTRUCTION :: 4860 Ruffner Street San Diego, CA 92111**

DISABLED VETERAN BUSINESS (DVB) CONTRACTOR DECLARATION

1. GENERAL INFORMATION:

Prime Contractor Name: Balfour Beatty Construction, LLC

Is the Prime a DVB? Yes ☐ No ☒

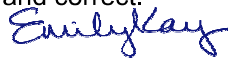
Project Name: Millennial Tech Middle School WSM

- 2. CERTIFICATION:** By executing and submitting this DVB Contractor Declaration, I represent to the District that each DVB identified is duly and properly certified/verified in conformity with the District's DVB Participation Program Policy and all applicable laws. I also acknowledge that the District has a mandatory requirement of **three percent (3%)** for DVB participation on all construction projects regardless of value and certify that our company **will meet or exceed 3%** DVB participation on this project. **I understand that if the District cannot verify the participation requirement with the subcontractors/suppliers listed, the proposal will be deemed non-responsive. No exceptions.**

Total GMP Including All Costs and Allowances	Total DVB Dollar Value (\$) Committed	Total DVB Percentage (%) Committed
\$50,035,422.787	\$2,857,021.61	5.71%

- 3. AUTHORITY TO EXECUTE:** The individual executing this DVB Contractor Declaration on behalf of the bidder warrants and represents to the District that they are duly authorized to execute this document on behalf of the Contractor.

I declare under penalty of perjury under the laws of the State of California that the preceding information is true and correct.

Signature: 

Printed Name: Emily Kay

Date: 03/21/2025

4. DVB SUBCONTRACTOR/SUPPLIER LIST:

Complete all shaded columns at time of bid. You may attach additional pages if necessary. Contractor shall submit within 24 hours of the bid opening a complete DVB Contractor Declaration with ALL columns completed. Subcontractors/suppliers listed MUST possess a current and valid California Department of General Services DVBE certification or SDVOSB verification letter from the Department of Veteran's Affairs Center for Verification and Evaluation or their percentage will not count toward the participation requirement.

DVB Subcontractor/Supplier: Company Name & Address	CA DVBE Certification # or SDVOSB	Hiring Contractor	Work to be performed or specific supplies provided for this contract. Provide	Estimated DVB Dollar Value (\$)	Corresponding % of Total GMP
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LB24-0454-50-A1-G1
Amended & Restated MFL
Date April 29, 2025

DVB Subcontractor/Supplier: Company Name & Address Contact Person: Phone & Email	CA DVBE Certification # or SDVOSB Verification Letter Date	Hiring Contractor	Work to be performed or specific supplies provided for this contract. Provide UNSPSC Classification Number(s)	Estimated DVB Dollar Value (\$)	Correspondi ng % of Total GMP
Bancroft Construction Services 7486 La Jolla Blvd, Ste 176 La Jolla, CA 92037 Ashley Driscoll 443-254-4531 contact@bancroftCS.com	2005475	FJ Willert	SWPPP Materials	\$ 60,770.00	0.12%
Trinity Equipment Inc. 2650 S. La Cadena Dr. Colton, CA 92324 951-790-1652 bids@teisales.com	2004795	FJ Willert	Demo/Abatement Equipment	\$ 48,170.00	0.10%
PN Supply 216 The Promenade N., Ste 304 Long Beach, CA 90802 Nolan Rickabaugh 800-599-6996 ext. 112 nolan@pavingnet.com	1796300	Hamel Concrete	Construction Materials	\$ 91,000.00	0.18%
Elevating Sales Corp. 2903 Saturn St. Ste C Brea, CA 92821 Mike Spazafumo 832-940-3317 sales@DVBESales.com	1785259	A Good Roofer	Construction Materials	\$ 24,261.00	0.05%
Elevating Sales Corp. 2903 Saturn St. Ste C Brea, CA 92821 Mike Spazafumo 832-940-3317 sales@DVBESales.com	1785259	California Sheet Metal	Construction Materials	\$ 20,942.00	0.04%
Elevating Sales Corp. 2903 Saturn St. Ste C Brea, CA 92821 Mike Spazafumo 832-940-3317 sales@DVBESales.com	1785259	Long Glazing and Door	Construction Materials	\$ 20,765.00	0.04%
KLO LLC 22101 Cosala Mission Viejo, CA 92691 949-259-3213	1032880	Standard Drywall	Plaster and Materials	\$ 240,054.00	0.48%
PN Supply 216 The Promenade N., Ste 304 Long Beach, CA 90802 Nolan Rickabaugh 800-599-6996 ext. 112 nolan@pavingnet.com	1796300	A&S Flooring	Material, Base, Adhesive, Transitions	\$ 17,711.55	0.04%
DTW Construction Inc. 11596 Albarada Dr. San Diego, CA 92127 Rich Ducote 858-598-7387 rich@sonshinepainting.com	2025418	Sonshine Painting	Paint and Painting Materials	\$ 168,185.00	0.34%

LB24-0454-50-A1-G1
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Bronzo and Elliott Signs and dBa Signlanguage Labs 8794 Dawn Ct. Ste. 4 Santee CA, 92071	2040356	Sign Age Identity Systems	ADA, Signage Manufacturing	\$ 17,500.00	0.03%
G&C Equipment Corporation 879 W. 190th St. Unit F Gardena, CA 90248 Rich Haren 310-515-6715 richard@gandccorp.com	5092	Cosco Fire Protection	Pipe and Fittings	\$ 11,864.00	0.02%
Vet-Force Engineering & Con. Inc. 8614 Siesta Rd. Santee, CA 92071 Carl Frank 760-690-0019 carl@vetforceandc.com	1783876	Advanced Plumbing	Plumbing Materials & Supplies	\$ 72,604.00	0.15%
Penn Air Control, Inc. 5941 Lake Shore Dr Cypress, CA 90630 Eric Ratza 858-442-4970 eratza@pennairgroup.com	1021379	Able Heat and Air	Test and Balance Duct Cleaning	\$ 41,400.00	0.08%
PN Supply 216 The Promenade N., Ste 304 Long Beach, CA 90802 Nolan Rickabaugh 800-599-6996 ext. 112 nolan@pavingnet.com	1796300	Able Heat and Air	Material Vendor	\$ 55,600.00	0.11%
Odigos Construction Inc 1822 Apalachee Dr. South Lake Tahoe, CA 96150 Shaun Buckman 530-314-9687 Shaun@odigosco.com	2016915	Neal Electric	Excavation Equipment	\$ 787,171.00	1.57%
PN Supply 216 The Promenade N., Ste 304 Long Beach, CA 90802 Nolan Rickabaugh 800-599-6996 ext. 112 nolan@pavingnet.com	1796300	RAP Engineering	Roads and Landscape Materials - Asphalt	\$ 40,764.06	0.08%
PN Supply 216 The Promenade N. Suite #304, Long Beach, CA 90802 Mike O'Brien 714-323-9710 info@pavingpent.com	1796300	In-Line Fence and Rails	Chain Link Fabric, Fittings, Raw Steel 30152001	\$ 8,000.00	0.02%
PN Supply 216 The Promenade N., Ste 304 Long Beach, CA 90802 Nolan Rickabaugh 800-599-6996 ext. 112 nolan@pavingnet.com	1796300	Pierre Landscape	Plants and Irrigations Supplies	\$ 57,260.00	0.11%
G&C Equipment Corporation 879 W. 190th St. Unit F Gardena, CA 90248 Athlein Lapid 424-329-0853 athlein@gandccorp.com	5092	Acco Engineered Systems	Utility Piping and Materials	\$ 1,073,000.00	2.14%

SUBCONTRACTORS LIST

CONTRACTOR TO PROVIDE A FINAL SUBCONTRACTORS LIST AT A LATER DATE AFTER DSA HAS APPROVED THE PLANS AND THE CONTRACTOR AND DISTRICT AGREE ON THE TIMING AND STRUCTURE TO ADVERTISE AND SOLICIT SUBCONTRACTOR PRICING.

Under Public Contract Code section 4100 et. seq. known as the Subletting and Subcontracting Fair Practices Act, all subcontractors (defined under Public Contract Code section 4113 and Business & Professions Code section 7026) to the prime contractor performing work in excess of 0.5% of the bid must be listed. **At time of bid**, Contractor must list the name and location of business, contractor's license number, trade/portion of work, and the DIR Registration Number of every listed subcontractor. **Within twenty-four (24) hours of the bid opening**, provide all required information on the Subcontractors List per Public Contract Code section 4104(a)(3)(A).

Percentage of Contract Value: The Bidder shall stipulate what percentage of work a subcontractor will perform in relation to the total bid value.

List all DVB subcontractors in the DVB bidder declaration due at time of bid as well as in this subcontractors list. If a subcontractor is performing more than one trade, please **list all trades separately** in case there is a need for a subcontractor substitution after awarding the contract.

PROPOSER'S COMPANY NAME: _____

Trade/Portion of the Work	Subcontractor Name and CSLB License Number	CSLB License Classification	Subcontractor Business Address	% of Total Contract Price	DIR Registration Number
Moving	Elite Relocation	N/A	13691 Danielson St, A, Poway, CA 92064	0.31%	1000047519
Survey	J&B Engineers RCE 27246	RCE	13670 Danielson St, G Poway, CA 92064	0.34%	1000005072
Final Clean	Costa Azul 1050109	B	1420 Kettner Blvd, 100 San Diego, CA 92101	0.37%	1000454953
Demo/ Abatement	FJ Willert 402473A	A, C21	1869 Nirvana Ave Chula Vista, CA 91911	3.05%	1000004062
Concrete	Hamel Concrete 1011533	A, B, C8	26431 Jefferson Ave, Ste. E, Murrieta, CA 92562	6.40%	1000035646
Masonry	Haxton Masonry 777133	C29	7138 East 29th Yuma, AZ 58365	3.07%	1000002517
Structural Steel	Canyon Steel 911436	C51	4280 Patterson Ave Perris, CA 92571	3.31%	1000009451
Arch. Wood Casework	Stolo Cabinets 267920	C6	860 Challenger St Brea, CA 92821	0.29%	1000004779

Trade/Portion of the Work	Subcontractor Name and CSLB License Number	CSLB License Classification	Subcontractor Business Address	% of Total Contract Price	DIR Registration Number
Roofing	A Good Roofer 685015	C-39, C-43	11651 Riverside Dr Lakeside, CA 92040	1.32%	1000000746
Sheet Metal & Metal Panels	California Sheet Metal 181431	C-43, C-23, C-20	1020 N. Marshall Ave El Cajon, CA 92020	1.35%	1000002069
Doors, Frames, & Hardware	Spooners Woodworks 672108	C6, C61/D28	12460 Kirkham Ct, Poway, CA 92064	0.94%	1000004870
Glazing	Long Glazing & Doors 1013077	C17	14402 Bond Ct, C El Cajon, CA 92021	1.35%	1000038012
Drywall/Plaster	Standard Drywall 444328	C9, B, C2, C35	9831 Channel Rd, Lakeside, CA 92040	6.80%	1000000269
Tile	Inland Pacific Tile 780298	C54	1817 Commercenter W San Bernardino, CA 92408	0.55%	1000000911
Ceilings/ Acoustical Wall Panels	Soundproof San Diego 1028422	C2, B	10977 San Diego Mission Rd. San Diego, CA 92108	0.68%	1000043556
Flooring	A&S Flooring 801134	C15	2461 Fenton St. Chula Vista, CA 91914	1.18%	1000003115
Painting	Sonshine Painting 1084967	C-33	9715 Carroll Centre Rd, Ste. 108 San Diego, CA 92126	0.34%	1000863866
Specialties	Seamless CARE 968161	B	121 Enterprise Ct. Corona, CA 92882	1.59%	1000007622
Signage	Sign Age 782016	D42, C45, C61	9962 Prospect Ave, J Santee, CA 92071	1.15%	1000013825
Food Service Eqt.	Elite Food Service Dev. 1051412	B	1921 Carnegie Ave, Ste #3C Santa Ana, CA 92705	0.57%	1000579670
Fabricated Engineered Structures	M Bar C Construction 869960	B, C51	1770 La Costa Meadows Dr. San Marcos, CA 92078	0.81%	1000001297
Fire Suppression	Cosco Fire Protection 577621	C16	4990 Greencraig Ln San Diego, CA 92123	0.35%	1000002305
Plumbing	Advanced Plumbing 2772557	C4, C-34, C-36	9423 Bond Ave, PO Box 1706, El Cajon, CA 92021	2.07%	1000002350

Trade/Portion of the Work	Subcontractor Name and CSLB License Number	CSLB License Classification	Subcontractor Business Address	% of Total Contract Price	DIR Registration Number
HVAC	Able Heat & Air 466861	B, C20, C43	1020 Colorado Ave Chula Vista, CA 91911	2.90%	1000008337
Electrical	Neal Electric Corp. 802588	A,B, C-7, C-10	5928 Balfour Ct. Carlsbad, CA 92008	16.93%	1000000327
Earthwork/ SWPPP	FJ Willert 402473A	A, C21	1869 Nirvana Ave Chula Vista, CA 91911	4.31%	1000004062
Asphalt Paving	RAP Engineering 1100708	A	503 E Mission Rd. San Marcos, CA 92069	2.82%	1001014442
Fences and Gates	In-Line Fence & Railing Co. 769516	C-13, C-31, C-51	1307 Walnut St. Ramona CA, 92065	2.43%	1000002605
Landscape & Irrigation	Pierre Landscape 638989	A, C-27	5455 2nd St. Irwindale, CA 91706	4.19%	1000009575
Site Utilities	ACCO Eng. Systems 120696	A/C36	5950 Nancy Ridge Dr. Ste. 500 San Diego, CA 92121	4.52%	1000000646